

NOTICE TO HOLDERS

EUR 1350 "Mediolanum MedPlus Certificate Platinum Coupon S311" Certificates relating to 2 Indices due 11 January 2027

ISIN Code: XS2677130903

This Notice is dated 10 January 2024 and should be read in conjunction with the Final Terms dated 27 December 2023 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of "EUR 1350 "Mediolanum MedPlus Certificate Platinum Coupon S311" Certificates relating to 2 Indices due 11 January 2027", referred to here above, the total number of Securities to be issued is 1 350 Securities (i.e. EUR 1,350,000) at an issue price of EUR 1000 per Security. The Issue Date of the Securities is 9 January 2024.

The Holders are informed that the table on page 6 of the Final Terms in § 25(a) should be read as follows:

^k	Underlying Reference^k	Bloomberg code	Underlying Index^k Currency	Index Sponsor^k	Underlying Reference^k Strike Price	Underlying Reference^k Strike Price x Knock-in Level (50%)	Exchange^k
1	EURO STOXX 50® Index	SX5E <Index>	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	4,467.17	2233.5850	As set out in Annex 2 for a Composite Index
2	EuroStoxx® Banks Index	SX7E <Index>	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	121.17	60.5850	As set out in Annex 2 for a Composite Index

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By: Vincent DECHAUX Duly authorised